

1 BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
2 NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
3 ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
4 **FOX ROTHSCHILD LLP**
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
5 Telephone: (702) 262-6899
6 Facsimile: (702) 597-5503
7 Email: baxelrod@foxrothschild.com
8 nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
9 *Counsel for Debtor*

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re

13 CASH CLOUD, INC.,
14 dba COIN CLOUD,

15 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF ENTRY OF ORDER
SHORTENING TIME AND
NOTICE OF HEARING ON
DEBTOR'S MOTION FOR ORDER:
(A) CONFIRMING AUCTION RESULTS;
(B) APPROVING THE SALE OF CERTAIN
OF DEBTOR'S ASSETS TO HELLER
CAPITAL GROUP, LLC, AND GENESIS
COIN, INC., FREE AND CLEAR OF LIENS
CLAIMS, ENCUMBRANCES, AND
OTHER INTERESTS;
(C) AUTHORIZING THE ASSUMPTION
AND ASSIGNMENT OF CERTAIN OF
THE DEBTOR'S EXECUTORY
CONTRACTS AND UNEXPIRED LEASES
RELATED THERETO; AND (D)
GRANTING RELATED RELIEF**

Hearing Date: June 28, 2023

Hearing Time: 10:30 a.m.

FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
(702) 262-6899
(702) 597-5503 (fax)



Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
June 16, 2023

BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
Counsel for Debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER SHORTENING TIME FOR
HEARING ON DEBTOR'S MOTION FOR
ORDER: (A) CONFIRMING AUCTION
RESULTS; (B) APPROVING THE SALE
OF CERTAIN OF DEBTOR'S ASSETS TO
HELLER CAPITAL GROUP, LLC, AND
GENESIS COIN, INC., FREE AND CLEAR
OF LIENS CLAIMS, ENCUMBRANCES,
AND OTHER INTERESTS;
(C) AUTHORIZING THE ASSUMPTION
AND ASSIGNMENT OF CERTAIN OF
THE DEBTOR'S EXECUTORY
CONTRACTS AND UNEXPIRED LEASES
RELATED THERETO; AND (D)
GRANTING RELATED RELIEF**

Hearing Date: June 28, 2023

Hearing Time: 10:30 a.m.

FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
(702) 262-6899
(702) 597-5503 (fax)

This Court, having reviewed and considered the *Ex Parte Application For Order Shortening Time For Hearing* (the “Application”) filed by Cash Cloud, Inc. d/b/a Coin Cloud seeking to shorten the time for hearing on Debtor’s *Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief* (the “Sale Motion”),¹ and for good cause appearing therefor;

IT IS HEREBY ORDERED that the Application is GRANTED; and

IT IS HEREBY ORDERED, and **NOTICE IS HEREBY GIVEN** that hearing on the Sale Motion will be held before the Honorable Mike K. Nakagawa, United States Bankruptcy Judge in the Foley Federal Building located at 300 Las Vegas Boulevard South, Courtroom 3, Las Vegas, Nevada 89101, on **June 28, 2023** at the hour of **10:30 a.m.** Any opposition(s) shall be filed and served on required notice parties by June 23, 2023, and any reply to such opposition(s) shall be filed and served on required notice parties by June 26, 2023.

NOTICE IS FURTHER GIVEN that pursuant to Administrative Order 2020-14, all hearings are currently being held telephonically absent further order of the Court. Parties are permitted to appear telephonically by dialing (669) 254-5252 and entering meeting ID 161 062 2560 and entering access code or passcode 029066#.

A copy of the Sale Motion is on file with and available from the clerk of the United States Bankruptcy Court for the District of Nevada and available at the website for the Debtor’s claims agent, Stretto, Inc., at <https://cases.stretto.com/CashCloud>. Additionally, a copy of the Sale Motion is available from Fox Rothschild LLP upon request.

IT IS SO ORDERED.

¹ Capitalized terms not defined herein have the meanings ascribed to them in the Sale Motion.

Prepared and respectfully submitted by:

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod

BRETT A. AXELROD, ESQ.

Nevada Bar No. 5859

NICHOLAS A. KOFFROTH, ESQ.

Nevada Bar No. 16264

ZACHARY T. WILLIAMS, ESQ.

Nevada Bar No. 16023

1980 Festival Plaza Drive, Suite 700

Las Vegas, Nevada 89135

Counsel for Debtor

#

FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
(702) 262-6899
(702) 597-5503 (fax)